

Agenda

5-10 minutes each





Organized by Brian Zink.

Demo Area





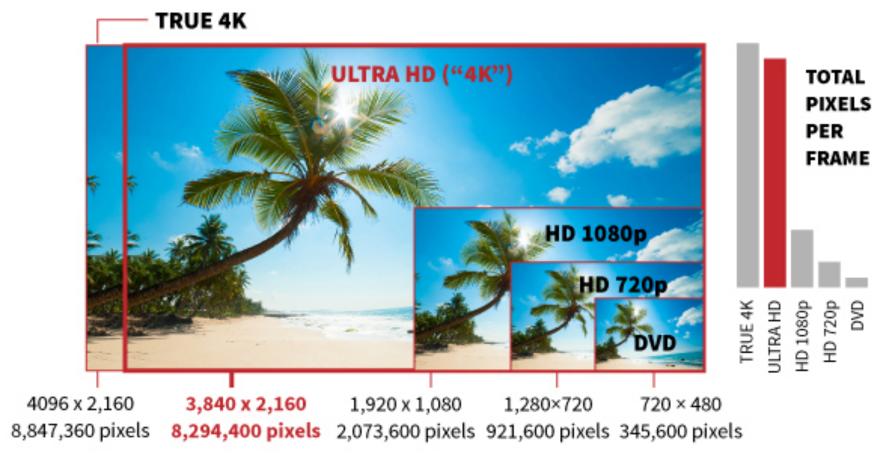


Ultra HD Primer Overview of the Current Situation



Philip Lelyveld
USC Entertainment Technology Center

What is Ultra HD



Source: What Is 4K TV?, MARCH 10, 2014, www.tomsguide.com

Viewing distances

ITU recommendation

For a 60" screen HD = 9.6' Ultra-HD = 3.7'

ULTRA HD ("4K")

60-inch (152.4 cm) diagonal screen sit back 3.7 feet (1.1 meters)

HD 1080p

60-inch (152.4 cm) diagonal screen sit back 9.6 feet

(2.9 meters)

HD – 3 picture heights UHD – 1.5 picture heights

Source: What Is 4K TV?, MARCH 10, 2014, www.tomsguide.com

A person with normal vision cannot discern the pixels at these distances

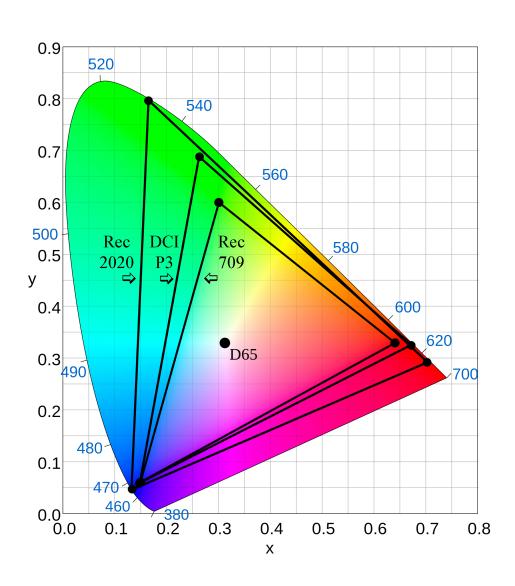
Is Higher Resolution Enough?

For consumers?
For production workflow?

Ultra HD "Plus"

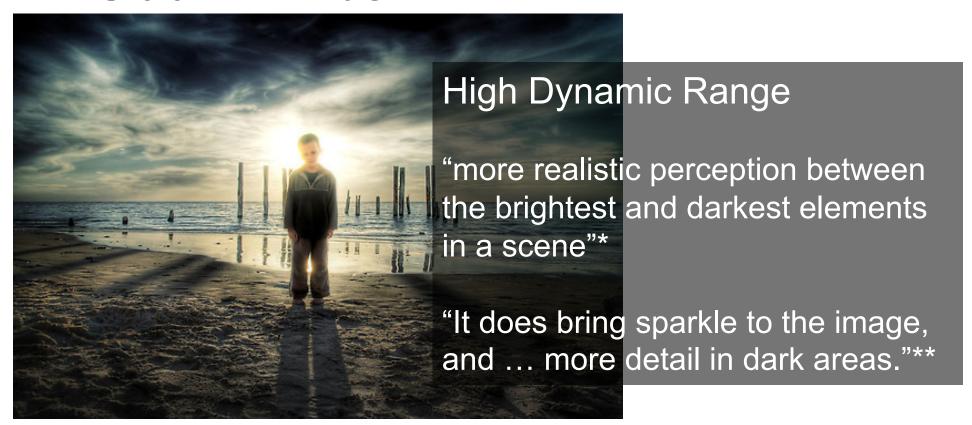
Wider color gamut

"the subset of colors which can be accurately represented in a given circumstance"*



^{*} Gamut page in Wikipedia Diagram by Dave Stump

Ultra HD "Plus"



^{*} Beyond HD: Update, EBU webinar by Dr. Hans Hoffman

^{**} David Wood, ITU WG Chairman, April 29, 2014, www.etcentric.org

Ultra HD "Plus"

Higher Frame Rate

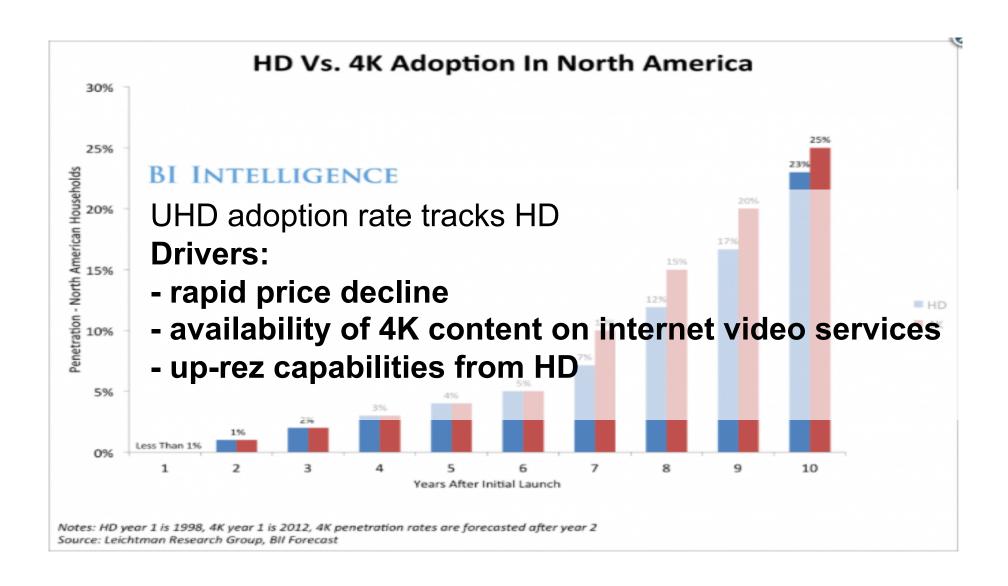
120p Frames per Second ITU-R BT.2020 recommend

Better 3D TV experience*

- 1. Ultra HD Spatial resolution
- 2. Wider color gamut
- 3. Higher dynamic range
- 4. Frame rate Temporal resolution (>120p)
- 5. Bit-depth 10, 12, 16, and full range coding
- 6. Aspect Ratio

^{*} Beyond HD: Update, EBU webinar by Dr. Hans Hoffman

Consumer and Market Data



Ultra HD Rapid Price Decline

Prices of 4K TVs fell 85% worldwide in just 2 years*

- Name brands command a 50% premium
- Low-cost Chinese sets dominate global sales

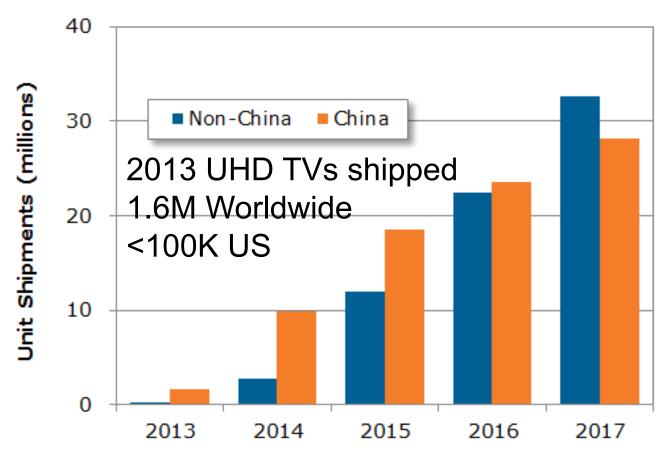
China domestic UHD TV sales account for...

- 87% of worldwide sales of UHD TVs in 2013**
- 78% of worldwide sales of UHD TVs in 2014**

^{*}The Rise Of 4K TV, Business Insider, April 10, 2014

^{**} NPD Group's DisplaySearch data quoted in Who's leading the pack in 4K TV sales? China, Fortune, March 5, 2014

4K x 2K LCD and OLED TV Forecast



Source: 4K UHDTV Shipments to Rise Dramatically in China Next Year – Analysts, Dec. 30, 2013, Xbit Labs

Ultra HD Rapid Price Decline

Chinese Manufacturers entering US/global market

Sony 49" \$2,200

Samsung 48" \$2,500

TCL 50" \$800 on Amazon

Seiki 50" \$770 plus \$49 HDMI with up-rez chip

Worldwide average screen size - 39.6"

Demand for 32" is lower than demand for 60"

Two key general-purpose technical advances*

HEVC (High Efficiency Video Coding) compression
Also called H.265 (~twice as efficient as H.264)
New UHD sets from Sony, Samsung, LG support it
VP9 from Google is a possible competing compression

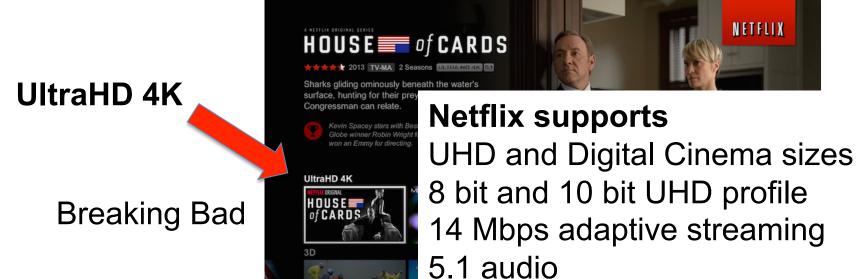
HDMI 2.0 (High Definition Multimedia Interface standard)
Carries uncompressed signal to UHD TV
Increases bandwidth up to 18Gbps
Supports Ultra HD at 50/60 fps, 12-bit 4:2:2 color
Works with current high-speed HDMI cable

^{*} Ultra HD and 4K TV: Everything you need to know, April 10, 2014, www.TechRadar.com

⁻ HDCP 2.2 – 3rd key tech? Secure flow between devices.

Web delivery

Netflix's House of Cards "now streaming in UltraHD 4K"* Amazon, M-GO, other streaming services coming



* Netflix Now Streaming in Ultra HD 4K, May 2, 2014, http://blog.netflix.com



Storage Devices

Sony 4K Ultra HD Media Player (\$499)

Ultra-HD Disc

UHD-capable Blu-ray disc expected by end of 2014 Likely 100 GB storage capacity (vs. 50 GB HD Blu-ray)

Broadcast, Cable, Satellite

Sky UK trial broadcast of English Premier League, Aug, 2013

BBC and Sony trial broadcast of Wimbledon 2013

BBC World Cup trial

Japan started UHD broadcasts on June 2, 2014*

Channel 4K will operate 6 hrs a day

Gov't goal, commercial UHD broadcasting in 2016

Technicolor Ultra HD STB** for cable and sat services

Supports high frame rate, high dynamic range, 10 bit content



^{*} Japan Starts First Ultra High-definition Trial Broadcast, June 2, 2014, http://www.cdrinfo.com

^{**} Technicolor Ultra HD Set-top Box Supports High Frame Rate, May 1, 2014, www.etcentric.org

Up-rez from HDTV

All UHD-TVs have up-rez chips

Quality varies (low cost Chinese sets)

Seiki sells a high-end up-rez chip in the HDMI cable (\$49)

Capturing in 4K produces a better image

HD, up-rez'd HD, and native UHD

Sony is selling "Mastered in 4K" Blu-ray discs

Filmed and scanned in 4K, then down-rez'd to 2K for Blu-ray

Take-Aways



Maybe more colors, dynamic range, frame rate Consumer adoption looks like HDTV China – major market, and Chinese brands going global

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